

UNITED STATES BANKRUPTCY COURT	Γ
SOUTHERN DISTRICT OF NEW YORK	

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In re:

METEX MFG. CORPORATION

Case No. 12-14554 (BRL) (f/k/a Kentile Floors, Inc.),

> Debtor. X

Chapter 11

ORDER CONFIRMING THE PROTECTIONS OF SECTION 362 OF THE BANKRUPTCY CODE

Upon the motion dated November 9, 2012 (the "Motion") of Metex Mfg. Corporation (f/k/a Kentile Floors, Inc.) as debtor and debtor in possession (the "Debtor"), seeking entry of an order pursuant to section 105(a) of title 11 of the United States Code (the "Bankruptcy Code") confirming the protections of section 362 of the Bankruptcy Code, as more fully set forth in the Motion; and upon the Declaration of Anthony J. Miceli Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York in Support of First-Day Motions and Applications, sworn to on the Commencement Date; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Referral of Cases to Bankruptcy Court Judges of the District Court for the Southern District of New York, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due notice of the Motion having been provided to: (a) the Office of the United States Trustee for the Southern District of New York; (b) the Debtor; (c) counsel for the 20 law firms representing the largest number of asbestos personal injury claimants against Kentile; (d) the

Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

Debtor's largest unsecured creditors (excluding those holding asbestos personal injury claims); (e) counsel for the Kentile Insurers; and (f) any party listed on the Master Service List proposed by the Debtor; and no other or further notice of the Motion being necessary; and the relief sought in the Motion being in the best interests of the Debtor, its estate and all parties in interest; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing conducted by the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is

ORDERED, that the Motion is granted; and it is further

ORDERED, that pursuant to section 362 of the Bankruptcy Code, all persons (including individuals, partnerships, corporations and all those acting for or on their behalf) and all foreign or domestic governmental units (and all those acting for or on their behalf) are hereby stayed, restrained and enjoined from:

- (a) commencing or continuing any judicial, administrative or other proceeding against the Debtor and/or Kentile, including the issuance or employment of process that was or could have been commenced before the Debtor's chapter 11 case was commenced on November 9, 2012 (the "Commencement Date");
- (b) recovering a claim against Debtor and/or Kentile that arose before Commencement Date;
- (c) taking any action to obtain possession of property of Debtor;
- (d) taking any action to create, perfect or enforce any lien against property of the Debtor, to the extent that such lien secures a claim that arose before the Commencement Date;
- (e) taking any action to collect, assess or recover a claim against Debtor and/or Kentile that arose before the Commencement Date; and
- (f) offsetting any debt owing to the Debtor that arose before the Commencement Date against any claim against the Debtor.

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and it is further

ORDERED, that all persons and all foreign and domestic governmental units, and

all those acting on their behalf, including sheriffs, marshals, constables and other or similar law

enforcement officers and officials are stayed, restrained, and enjoined from in any way seizing,

attaching, foreclosing upon, levying against, or in any other way interfering with any and all

property of the Debtor, wherever located; and it is further

ORDERED, that this Order shall not affect the substantive rights of any party.

Specifically this Order shall not affect the exceptions contained in sections 362(b) of the

Bankruptcy Code or the right of any party in interest to seek relief from the automatic stay in

accordance with section 362(d) of the Bankruptcy Code; and it is further

ORDERED, that the Court shall retain jurisdiction to hear and determine all

matters arising from the implementation of this Order.

Dated: New York, New York

November 15, 2012

/s/Burton R. Lifland

UNITED STATES BANKRUPTCY JUDGE

CONSENTED TO:

OFFICE OF THE UNITED STATES TRUSTEE

FOR THE SOUTHERN DISTRICT OF NEW YORK

By: /s/ Paul K. Schwartzberg

Office of the United States Trustee Southern District of New York

33 Whitehall Street, 21st Floor New York, NY 10004

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